



Sunbit on the Go!

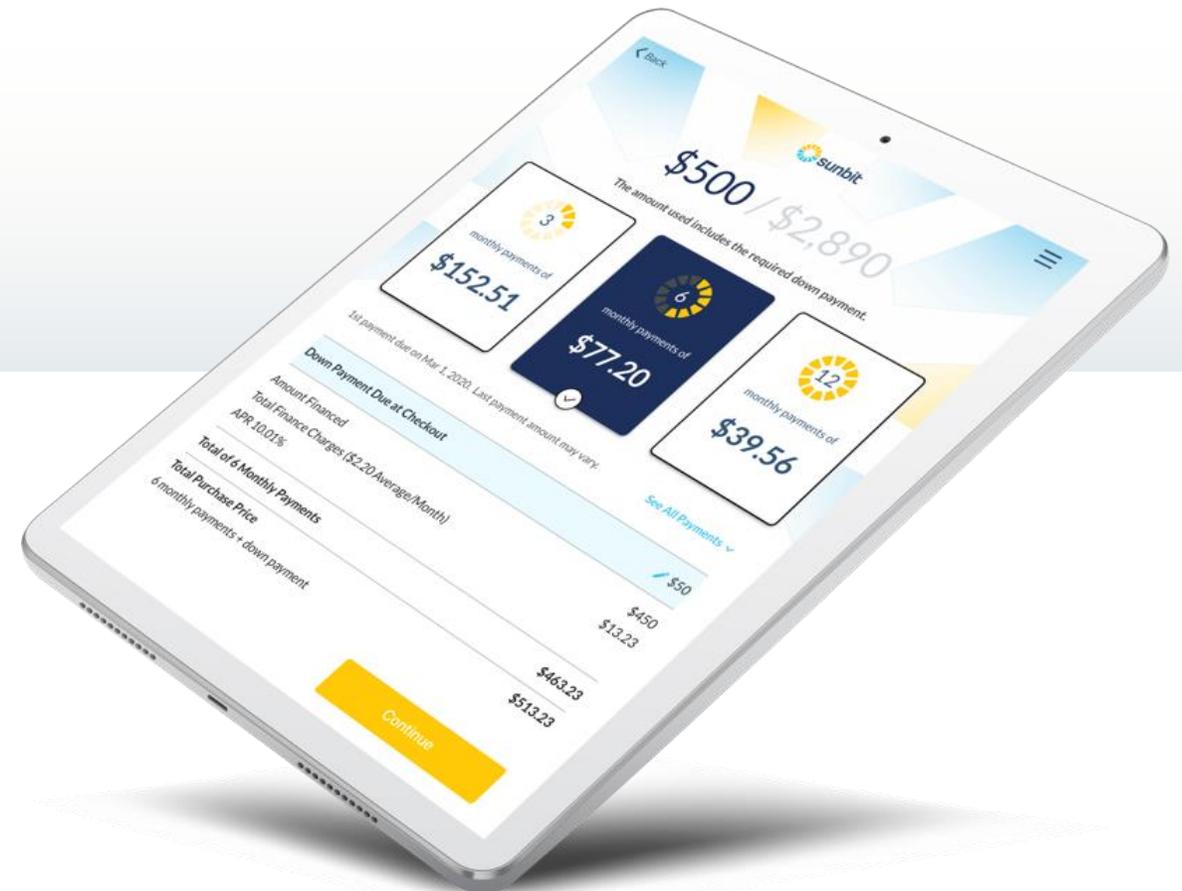
Customers can now pay using their own device

Helping close more sales in-store

When your customers are in-Store, Use the Sunbit Tablet to help you close more sales!

Primary Tool:

Use the tablet on the drive



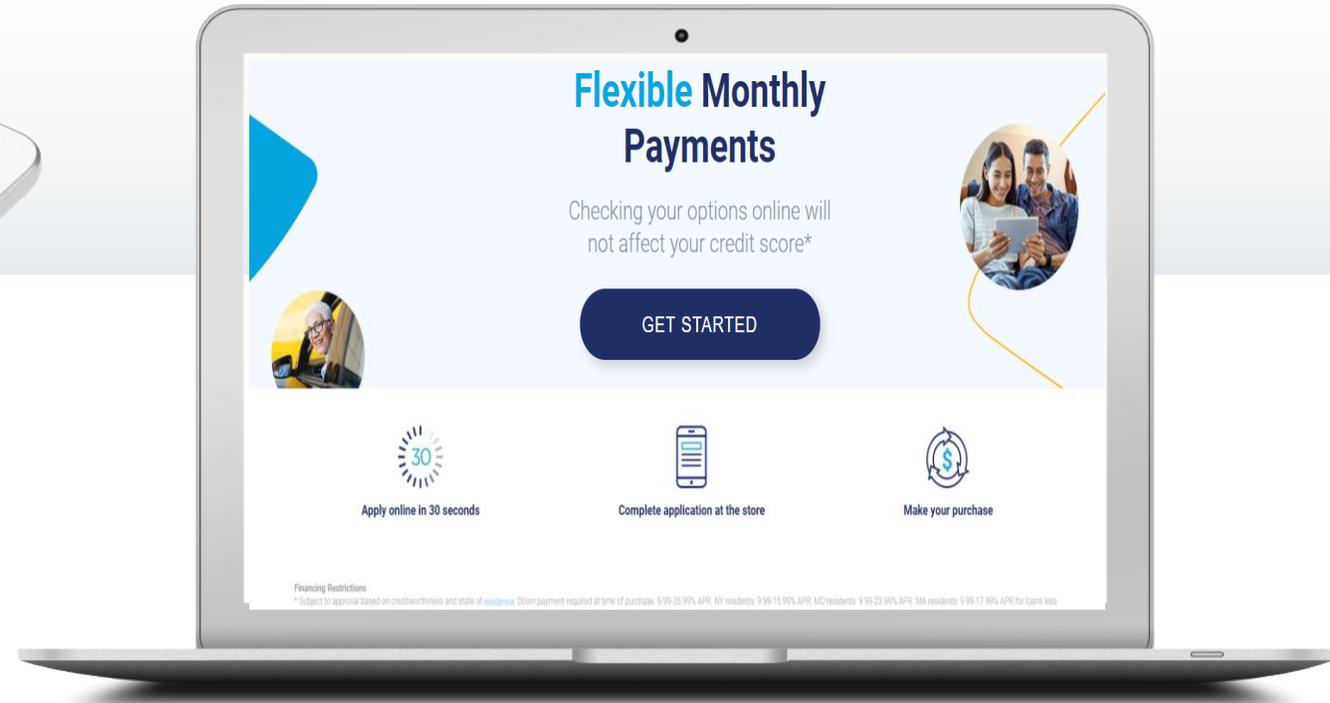
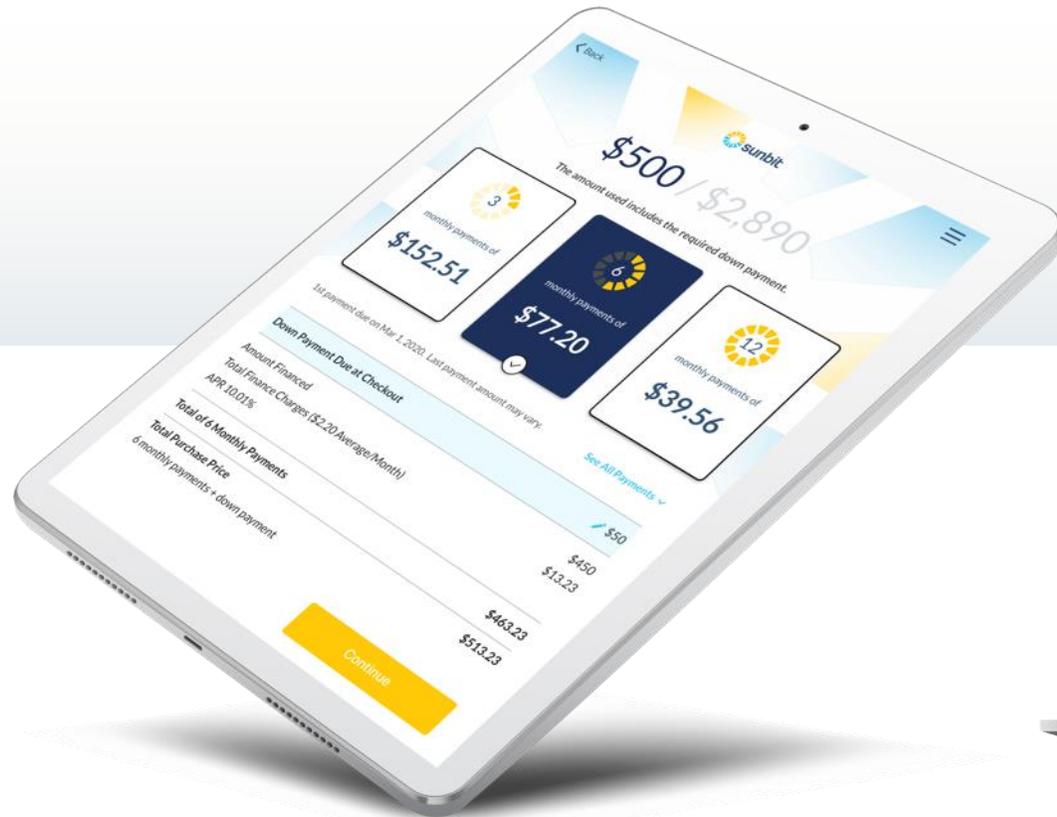
Same Sunbit – *New Option*

Primary Tool:

Use the tablet on the drive

Secondary Tool:

Sunbit on the Go!



Step 1: Customer Applies Online

The diagram illustrates the process of sending a pre-qualification link. It starts with a smartphone displaying the Sunbit app interface. A menu is open, and the 'Send Prequalification Link' option is highlighted. An arrow points from this option to a form titled 'Send Online Pre-Qualification Link'. The form contains two input fields: one for a phone number (with the example '(123) 345-6789') and one for an email address (with the example 'your@email.com'). Each field has a 'Send link' button. A 'Close' button is located at the bottom right of the form. An arrow points from the form to a message bubble that says: 'Hello - Here's the link you requested: [https:// apply.sunbit.com/\(your location\)](https://apply.sunbit.com/(your location)) Click to see financing options for your purchase or service. Thank you! (If you did not make this request, please text "stop.")'

Once you are logged into the Sunbit app:

1. Click the Menu button on the top right corner
2. Click "Send Prequalification Link"
3. Enter either your customer's Mobile # or Email
4. Click "Send Link"

Your customer will receive a unique link for your store's online application.



Web Link Approval – Email Notification

Your Customer:

Gets pre-approved online



Hello Adrian Valente

You are pre-qualified for up to

This amount includes tax and any required down payment due at the time of purchase

\$1500

Enter purchase amount to see your financing options

You:

Notification email with details



The customer below has been pre-qualified to finance a purchase at Rock Honda

- **Customer:** Adrian Valente
- **Max Approved Amount:** \$1500.00
- **Email Address:** adrian@sunbit.com
- **Phone Number:** 3238635911
- **Date of Pre-Qual:** April 14, 2020 06:57 AM PDT

This pre-qualification is valid for 14 days and is subject to identity verification (using a valid non-expired state-issued ID) and the customer making the required down payment on a valid, bank-issued debit card. The customer will also need to have sufficient funds in his or her account to cover the down payment.

Please note that this customer has not yet validated his or her debit card as part of the online process.

Sincerely,
Sunbit Partner Support





Prepare final bill
for customer

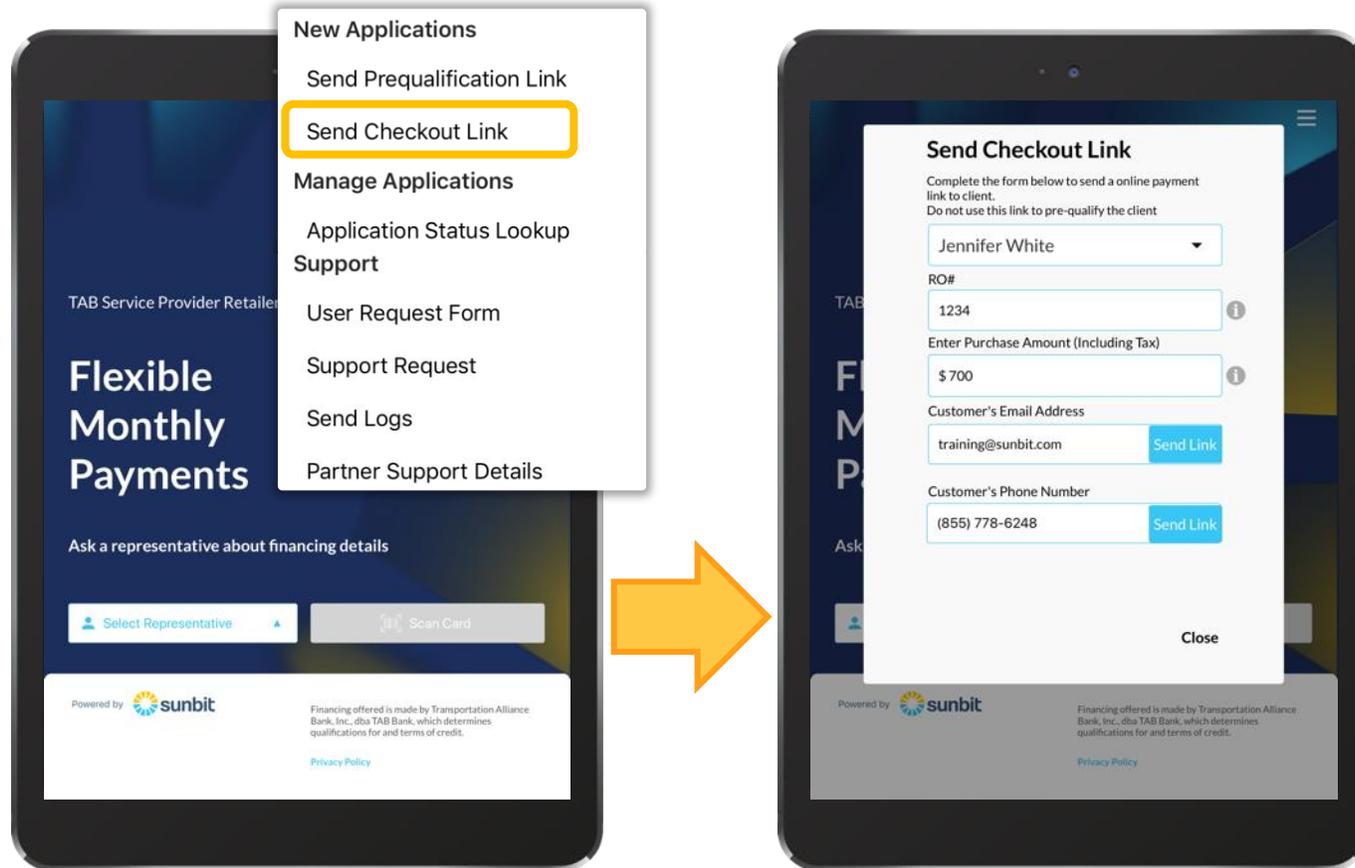


Send checkout link
to customer



Customer completes
transaction

Step 2: Send the Checkout Link from the Tablet



From the Sunbit app:

1. Click the Menu button on the top right corner
2. Choose "Send Checkout Link"
3. Choose your name as representative
4. Enter Invoice #
5. Enter amount you want to charge to Sunbit
6. Enter either mobile # or Email
7. Click "Send Link"



Customer Receives the Checkout Link



Hi,

Thank you for choosing TAB Service Provider Retailer!
Jacob has sent you the below link to complete an application for financing powered by Sunbit.

Total Purchase/Service Amount (includes taxes): \$700.00
Invoice/RO#: 9336

Please visit [this link](#) to see if you qualify and to complete payment for your purchase/service.

This link will expire in 48 hours.
For questions about the purchase or service please contact TAB Service Provider Retailer!

Thank you!

Sincerely,
Your Sunbit Team

Contact Us

✉ support@sunbit.com
☎ 855.678.6248
🕒 Mon-Fri, 4am-9pm; Sat, 6am-8pm; Sun, 6am-6pm (Pacific Time)

See [Rates and Terms](#) to learn more about financing options.

You are receiving this message because you requested information about financing powered by Sunbit and offered by Transportation Alliance Bank, Inc., dba TAB Bank, which determines qualifications for and terms of credit. If you prefer to not receive these communications from Sunbit, please reply to this email, with the subject line UNSUBSCRIBE.

Sunbit, Inc., PO Box 24010 Los Angeles, CA 90024

Customer receives an email or text message, sent by their Salesperson.

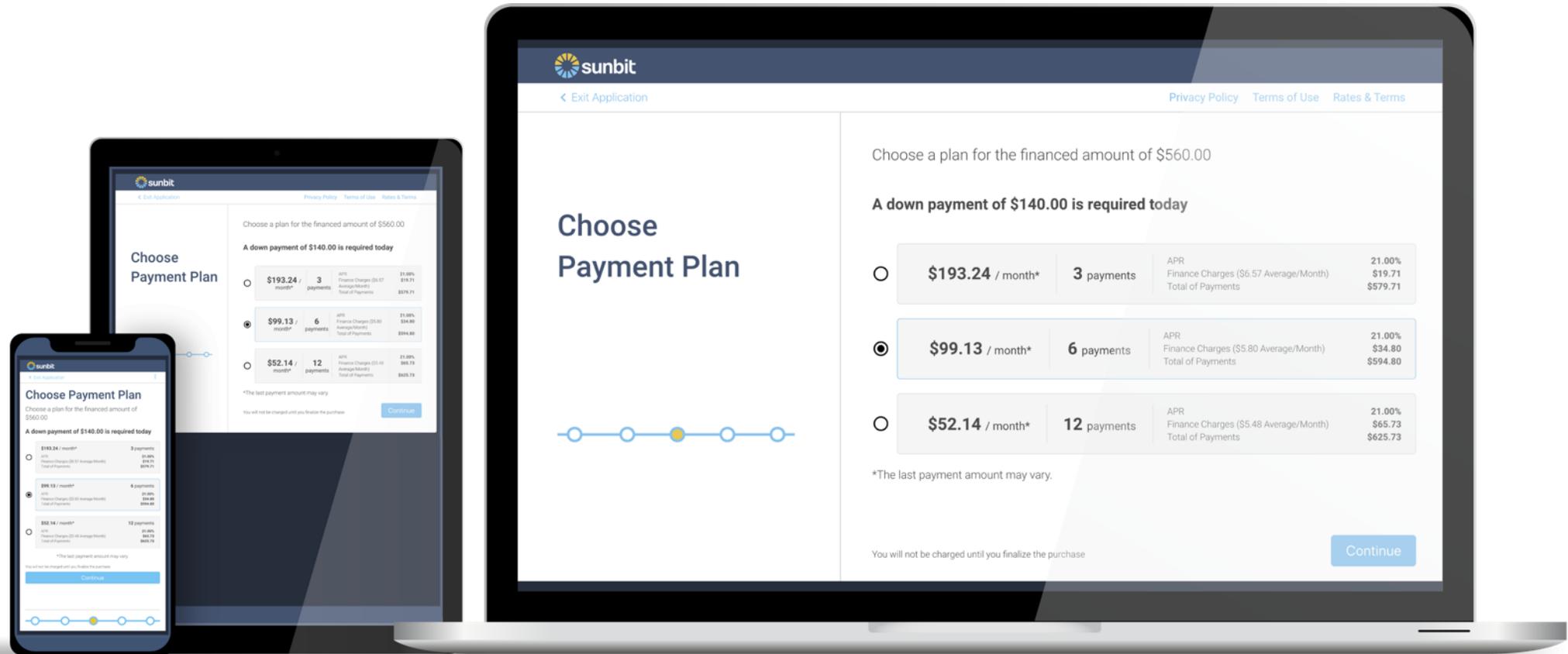
Message contains:

- Salesperson name
- Total Sunbit purchase amount
- Invoice/RO#
- Link to checkout

(link expires in 48 hours)



Customers can Checkout From Any Device



Customer – Payment Plan Selection

The screenshot shows a web interface for selecting a payment plan. At the top left is the Sunbit logo. Below it are links for 'Exit Application', 'Privacy Policy', 'Terms of Use', and 'Rates & Terms'. The main heading is 'Choose Payment Plan'. Below this is a progress indicator with five circles, the third of which is highlighted in orange. The main content area contains the following text: 'Choose a plan for the financed amount of \$560.00', 'A down payment of \$140.00 is required today', and three radio button options. Each option lists a monthly payment, number of payments, APR, finance charges, and total payments. The second option is selected. At the bottom right is a blue 'Continue' button. A disclaimer at the bottom left states 'You will not be charged until you finalize the purchase'.

Choose Payment Plan

Choose a plan for the financed amount of \$560.00

A down payment of \$140.00 is required today

<input type="radio"/>	\$193.24 / month* 3 payments	APR Finance Charges (\$6.57 Average/Month) Total of Payments	21.00% \$19.71 \$579.71
<input checked="" type="radio"/>	\$99.13 / month* 6 payments	APR Finance Charges (\$5.80 Average/Month) Total of Payments	21.00% \$34.80 \$594.80
<input type="radio"/>	\$52.14 / month* 12 payments	APR Finance Charges (\$5.48 Average/Month) Total of Payments	21.00% \$65.73 \$625.73

*The last payment amount may vary.

You will not be charged until you finalize the purchase

Continue

Customer will review their payment plan options and choose which works best for them, before clicking the “Continue” button.



Step 3: Store – Confirmation Email



Hello TAB Service Provider Retailer,

A Sunbit purchase was completed at your location through the Online Payment site on April 29, 2020 12:21 PM PDT.

- **Purchase Amount:** \$300.00
- **Additional Down Payment collected by store:** \$0.00
- **Sunbit Net Amount:** \$0.00
- **Customer Name:** Geoffrey L.
- **Invoice/RO/Item:** 23920

This online payment was facilitated by Jennifer White. Please remember to close this transaction in your point of sale terminal with the Sunbit payment type.

To see your performance and for ideas on how to close more ROs with Sunbit login to [Partner Portal](#)

Please feel free to contact us with any questions regarding this notice.

Sincerely,
Sunbit Partner Support

Contact Us

- ✉ partnersupport@sunbit.com
- 📞 855.778.6248
- 🕒 Mon-Fri, 4am-9pm; Sat, 6am-8pm; Sun, 6am-6pm (Pacific Time)

Store will receive a confirmation email from Sunbit about the transaction.

The Sales Associate will now **close-out the transaction** in their POS.

If you do not receive email, you must verify using **Application Status Lookup**



Customer – Confirmation Email



Agreement No.: 99-919-205
Merchant: TAB Service Provider Retailer
Purchase Date: 05/05/2020

Dear Adrian Valente,

Thank you for financing your purchase at TAB Service Provider Retailer.

Sunbit processed your down payment in the amount of \$140.00 on behalf of Transportation Alliance Bank, Inc., dba TAB Bank.

A copy of your financing agreement and other important documentation are attached to this message.

For your convenience, your payment schedule is detailed here:

1. Due Date: 06/05/2020; Amount: \$99.13
2. Due Date: 07/05/2020; Amount: \$99.13
3. Due Date: 08/05/2020; Amount: \$99.13
4. Due Date: 09/05/2020; Amount: \$99.13
5. Due Date: 10/05/2020; Amount: \$99.13
6. Due Date: 11/05/2020; Amount: \$99.15

Visit [My Sunbit](#) to manage your payment plan and make payments quickly and easily!

Payments will appear as "Sunbit, Inc." on your bank or debit card statement. Recurring payments will be withdrawn or deducted automatically per your authorization.

Sincerely,
Your Sunbit Team

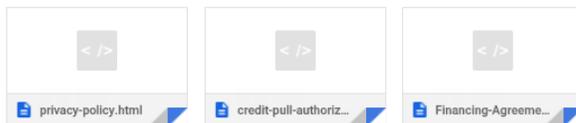
**Add us to your contact list to continue to receive important messages from us*

Contact Us

- support@sunbit.com
- 855.678.6248
- Mon-Fri, 4am-9pm; Sat, 6am-8pm; Sun, 6am-6pm (Pacific Time)

Financing offered is made by Transportation Alliance Bank, Inc., dba TAB Bank, which determines qualifications for and terms of credit.

3 Attachments



Customer will receive a confirmation email from Sunbit about the transaction.

Attached files:

- Privacy policy
- Credit pull authorization
- Financing agreement





Application Status Lookup

Partners can now look up the status of a Sunbit transaction

Application Status Lookup by Invoice or Agreement



Application Status Lookup by Purchase Date

Application Status

RO/Invoice No.

OR

Sunbit Purchase Agreement #

OR

Purchase Date

05/05/2020

Cancel Continue

Powered by **sunbit**

Financing offered is made by Transportation Alliance Bank, Inc., dba TAB Bank, which determines qualifications for and terms of credit.

[Privacy Policy](#)



Application Status
Purchase Date: May 5, 2020

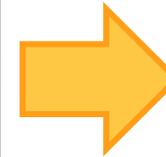
Status	Amount	Purchase #	RO/Invoice
Completed-Paid	\$ 212.56	99-919-327	
Completed-Paid	\$ 250	99-919-303	#444
Completed-Paid	\$ 700	99-919-205	9336
Completed-Paid	\$ 100	99-919-202	#383
Completed-Paid	\$ 80	99-919-199	#6383833

Cancel Search

Powered by **sunbit**

Financing offered is made by Transportation Alliance Bank, Inc., dba TAB Bank, which determines qualifications for and terms of credit.

[Privacy Policy](#)



Application Status

RO/Invoice No: 9336

Purchase Amount: \$ 700

Status: **Completed-Paid**

Channel: Online Checkout

Representative: Jacob Rand

Sunbit Agreement No: 99-919-205

Date: May 5, 2020

Cancel Search

Powered by **sunbit**

Financing offered is made by Transportation Alliance Bank, Inc., dba TAB Bank, which determines qualifications for and terms of credit.

[Privacy Policy](#)

